

JULY 2020 ISSUE

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LIVING TRUST SEMINARS

These seminars are for the public and also for our existing clients who want to bring family or friends!

Since we are offering a virtual seminar, we encourage you to consider inviting friends and family that might not be in the area and who can join us remotely! However, if you reside locally, we would love to see your faces in person!

Guess What May Be Coming Back! by Phil Kavesh

The government may be trying to get their hands into your and your loved ones' pockets again - - and in a VERY BIG way!

I'm not going to predict which political party will win the November election and control the Presidency, Senate, and House. But I do need to let you know what may happen if Democrats wind up winning all three, which appears more and more likely according to the polls. (I'm not taking a political stand here, just stating facts, so please don't shoot the messenger!)

Democrats and mainstream media have raised significant issues about... <u>Continue Reading</u>



LIVING TRUST SEMINARS

THURSDAY, JULY 9TH 9:30am - 11:30am

Held Virtually

REGISTER

SATURDAY, JULY 11TH 9:30am - 11:30am

9:30am - 11:30am In Person Main Office 990 W. 190th Street Suite 500

REGISTER

SATURDAY, JULY 18TH 9:30am - 11:30am

9:30am - 11:30am In Person Main Office 990 w. 190th Street Suite 500

REGISTER



Great Virtual Grandparent! Article by Liz Seegert



7 ways to strengthen the grandparent-grandchild bond while sheltering in place

Nothing is "normal" these days. While we don't yet know how bad COVID-19 will ultimately be, we do know that people over 60 are at particular risk for complications, should they become ill. That has many grandparents sheltering in place and unable to be physically with their grandchildren.

However, many are making extra efforts to maintain a regular presence in their grandkids' lives during the <u>pandemic</u>, albeit in a different form. As a grandparent myself, I understand how difficult it is to be apart. So I reached out to friends and colleagues to see how they were coping.

Here are some ideas they shared which you can use or adapt to strengthen connections with your family...<u>READ ON</u>

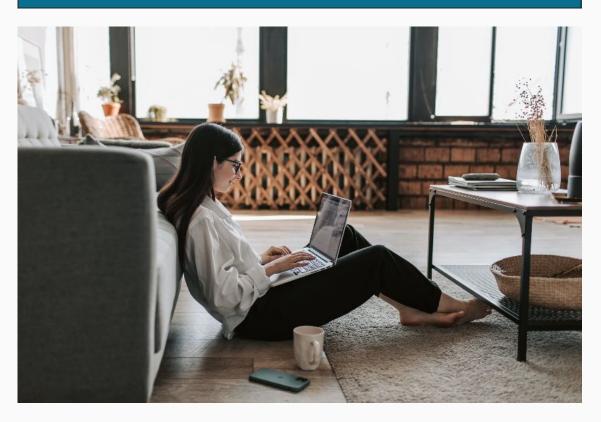
CLIENT REVIEWS

"I feel I am in very good hands with your law firm because you specialize in estate planning and seem to be up-to-date with all the laws. My conversation with Peter Keon went very well and I was very satisfied. He was very good at making

HAPPY 4TH OF JULY

suggestions without being pushy and explaining things clearly." - Judith S.

HELPFUL LINKS DURING QUARANTINE



- 4th of July Recipes Your Family Will Devour
- 50 Books to Entertain Kids, While on Quarantine
- <u>Top Quarantine Podcast</u>
- Explore the Metropolitan Museum Virtually

A SPECIAL THANK YOU (and How We're Helping More Than Ever!)



One of the many ways that our clients have helped our firm over the years is by referring our firm to their friends, family and loved ones. We have always taken the time to express our sincerest form of gratitude

for helping us out by allowing us the opportunity to help your loved ones with their own estate planning.

During this crisis, we have very quickly been forced to adapt and make ourselves available to our existing and prospective clients unlike we have ever before. As a result, we are able to help so many more people than ever as well!

Thanks to technology, we are able to schedule virtual seminar presentations and appointments with people, which means that if you have friends or family who reside anywhere in California, we can help them and get their estate planning matters in order. We will soon be making available in person seminars and appointments in our office.

If you have someone that we can help and that you want to refer, it's easy. Just forward along this newsletter to them or invite them to come to one of our free seminars!

OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

MAIN OFFICE

TORRANCE OFFICE 990 W. 190th Street, Suite 500 Torrance, CA 90502

OTHER LOCAL OFFICES PASADENA OFFICE 790 E. Colorado Blvd., 9th Floor Pasadena, CA 91101

WOODLAND HILLS OFFICE 5850 Canoga Avenue, 4th Floor Woodland Hills, CA 91367 TELEPHONE NUMBER 1.800.756.5596

ORANGE OFFICE 333 City Drive West, 17th Floor Orange, CA 92868

NEWPORT BEACH OFFICE 5000 Birch Street, Suite 8000 Newport Beach, CA 92660



The testimonial in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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