

Living Trust Seminar

Client Review Seminar

Recipe of the Month

Office Locations

LIVING TRUST SEMINAR

For the public and also for our existing clients who want to bring family or friends!

SATURDAY, JULY 6 Torrance Double Tree 9:00am - 11:30am (Check in at 8:45am) 21333 Hawthorne Blvd. Full Breakfast

REGISTER

TUESDAY, JULY 9 Torrance Marriott 9:30am - 11:30am (Check in at 9:15am) 3635 Fashion Way



If you have a child (or grandchild) over age 18 and heading to college, read on...

Health Insurance Coverage Alone *Isn't* Enough!

Your child may be covered by your (or a parent's) medical or health insurance plan, but that young adult also needs some basic estate planning documents.

You may be thinking, "Wait a minute! Estate planning is only for older people with substantial assets. Why would a kid need an estate plan?" READ ON...

Medicare Launches App to Help Beneficiaries **Find Out What's Covered**

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WEDNESDAY, JULY 17

Main Office 9:30am - 11:30am (Check in at 9:15am) 990 W. 190th Street Suite 500 Light Refreshments

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THURSDAY, JULY 25 Main Office 9:30am - 11:30am (Check in at 9:15am) 990 W. 190th Street Suite 500 Light Refreshments

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KMO CLIENT REVIEW SEMINAR

For our existing clients who want to know why it is important to review their trust every 3 years!

TUESDAY, JULY 23 Main Office 9:30am - 11:30am (Check in at 9:15am) 990 W. 190th Street Suite 500 Light Refreshments

REGISTER



At the doctor's office and want to know if a procedure is covered by Medicare? There is an app for that. Medicare has launched a free app that gives beneficiaries a quick way to see... <u>READ ON</u>

THANK YOU!



We want to thank all of our clients who have referred family and friends this past month. It's easy! Just forward along this newsletter to them or <u>invite them to come</u> to one of our free seminars!

(We also appreciate <u>Facebook</u> and <u>Yelp!</u> reviews!)

"We are very happy that we have a local company we can contact if need be as our original trust was done by a company in San Diego. We were pleased with the presentation at the Hilton Double Tree hence we decided to have a revised trust. We were introduced to several employees and all were very pleasant and nice." - John M.

RECIPE OF THE MONTH

Fresh Fruit & Yogurt Ice Pops

Ingredients:

- 2 cups fresh blueberries, raspberries, strawberries and sliced bananas, mixed
- 2 cups plain or vanilla yogurt
- 1/4 cup white sugar
- 8 popsicle molds or 8 small paper cups
- 8 popsicle sticks

Directions:

1. Place the mixed blueberries, raspberries, strawberries, sliced bananas, yogurt, and sugar into a blender. Cover, and blend until fruit is



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3. Place the popsicle molds or cups in the freezer for at least 5 hours. To serve, remove foil and peel off the paper cup.

Courtesy of AllRecipes.com

QUOTE OF THE MONTH



Our KMO Family would like to wish you and yours a safe and Happy 4th of July!

OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

MAIN OFFICE TORRANCE 990 W. 190th Street, Suite 500 Torrance, CA 90502

OTHER LOCAL OFFICES PASADENA 790 E. Colorado Blvd., 9th Floor Pasadena, CA 91101

WOODLAND HILLS 5850 Canoga Avenue, 4th Floor Woodland Hills, CA 91367 TELEPHONE NUMBER 1.800.756.5596

ORANGE 333 City Drive West, 17th Floor Orange, CA 92868

NEWPORT BEACH 5000 Birch Street, Suite 8000 Newport Beach, CA 92660



The testimonial in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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Our mailing address is: The Law Firm of Kavesh, Minor & Otis 990 West 190th Street Suite 500 Torrance, CA 90502 800.756-5596

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