

Estate Planning Specialists for your peace of mind*

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AUGUST 2020 ISSUE

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LIVING TRUST SEMINARS

These seminars are for the public and also for our existing clients who want to bring family or friends!

Since we are offering a virtual

IRA Owner Beware: Important Deadline Coming August 31st by Phil Kavesh

If you (or your parents) have an IRA, read on.

Planning Opportunity #1: If You Already Took Some Required Minimum Distributions in 2020, You Can Avoid Income Taxes By Acting Right Away

If you reached age 70 ½ in 2019 or earlier, the rule has been you must withdraw from your IRA the Required Minimum Distributions ("RMDs") in 2020. These withdrawals are typically taxable at your highest bracket rate (which, federal and state combined, may be... Continue Reading

seminars, we encourage you to consider inviting friends and family that might not be in the area and who can join us remotely!

PLEASE NOTE:

All of our seminars are currently being held virtually, over the internet. When you register below, you will be sent a personalized link via email.

LIVING TRUST SEMINARS

SATURDAY, AUGUST 1

9:30am - 11:30am Held Virtually

REGISTER

WEDNESDAY, AUGUST 5

9:30am - 11:30am Held Virtually

REGISTER

TUESDAY, AUGUST 11

9:30am - 11:30am Held Virtually

REGISTER

SATURDAY, AUGUST 15

9:30am - 11:30am Held Virtually

REGISTER

TUESDAY, AUGUST 25

9:30am - 11:30am Held Virtually

REGISTER

Will Medicare Cover a Coronavirus Vaccine?

Article by ElderLawAnswers.com



With the coronavirus pandemic responsible for more than a hundred thousand deaths and disrupting life across the United States, the only way for the country to return to normal is an effective vaccine. When a vaccine is available, Medicare will cover the cost.

Medicare covers vaccines in a variety of ways, depending on the vaccine. It may be through Medicare Part B, Medicare Part D, or a Medicare Advantage plan if you are enrolled in one. Part B covers...CONTINUE READING

Pete Keon, Esq. is the epitome of professionalism. I had questions about my parents' estates, in two different states, which he answered expediently and correctly. His morals are impeccable and his work ethic is unmatched. Mr. Keon can be trusted with your assets. I wouldn't go to anyone else for estates and trusts.

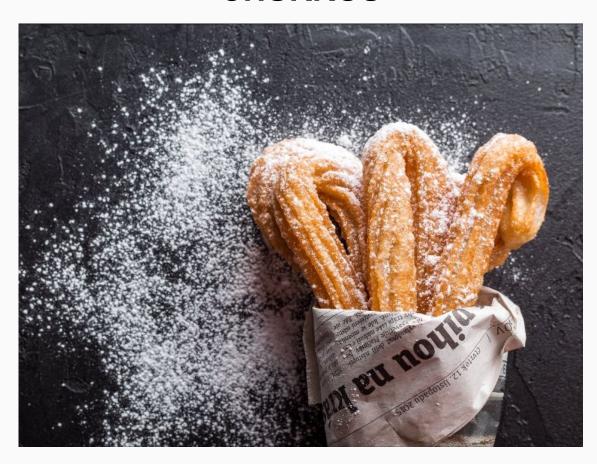
- Bonnie S.

Very professional, they listen well and really care. They will review every aspect of your estate and understand all the complexities, estates, taxes, potential family problems, health care concerns etc. I used Ms. Jane Lee as my personal planner...she is great. Highly recommended.

- Edward H.

QUARANTINE COOKING RECIPE OF THE MONTH

CHURROS



INGREDIENTS

- 1 cup water
- 2 1/2 tablespoons white sugar
- 1/2 teaspoon salt
- · 2 tablespoons vegetable oil

- 1 cup all-purpose flour
- 2 quarts oil for frying
- 1/2 cup white sugar, or to taste
- 1 teaspoon ground cinnamon

- In a small saucepan over medium heat, combine water, 2 1/2 tablespoons sugar, salt and 2 tablespoons vegetable oil. Bring to a boil and remove from heat. Stir in flour until mixture forms a ball.
- 2. Heat oil for frying in a deep fryer or deep pot to 375 degrees F (190 degrees C). Pipe 5- to 6-inch strips of dough into the hot oil using a sturdy pastry bag fitted with a medium star tip. Do not overcrowd the oil. Fry until golden; drain on paper towels.
- 3. Combine 1/2 cup sugar and cinnamon. Roll drained churros in cinnamon and sugar mixture.

Editor's Notes:

- We have determined the nutritional value of oil for frying based on a retention value of 10% after cooking. The exact amount may vary depending on cook time and temperature, ingredient density, and the specific type of oil used.
- Keep the oil temperature consistently between 350 and 375 degrees F (175 and 190 degrees C) as you fry. If it gets too hot, turn off heat and let temperature drop down to that range.

Recipe from allrecipes.com

A SPECIAL THANK YOU (and How We're Helping More Than Ever!)



One of the many ways that our clients have helped our firm over the years is by referring our firm to their friends, family and loved ones. We have always taken the time to express our sincerest form of gratitude for helping us out by allowing us the opportunity to help your loved ones with their own estate planning.

During this crisis, we have very quickly been forced to adapt and make ourselves available to our existing and prospective clients unlike we have ever before. As a result, we are able to help so many more people than ever as well!

Thanks to technology, we are able to schedule virtual seminar presentations and appointments with people, which means that if you have friends or family who reside anywhere in California, we can help them and get their estate planning matters in order. We will soon be making available in person seminars and appointments in our office.

If you have someone that we can help and that you want to refer, it's easy. Just forward along this newsletter to them or invite them to come to one of our free seminars!

OFFICE LOCATIONS

For your convenience, we have multiple office locations throughout Southern California.

MAIN OFFICE

TORRANCE OFFICE 990 W. 190th Street, Suite 500 Torrance, CA 90502

OTHER LOCAL OFFICES

PASADENA OFFICE

790 E. Colorado Blvd., 9th Floor Pasadena, CA 91101

WOODLAND HILLS OFFICE

5850 Canoga Avenue, 4th Floor Woodland Hills, CA 91367 **TELEPHONE NUMBER**

1.800.756.5596

ORANGE OFFICE

333 City Drive West, 17th Floor Orange, CA 92868

NEWPORT BEACH OFFICE

5000 Birch Street, Suite 8000 Newport Beach, CA 92660







The testimonial in this newsletter and throughout our website were provided by actual clients. To maintain their privacy, their names may be abbreviated and their photos are not shown. Please note that testimonials do not warrant, guarantee or predict your particular results. Actual client testimonial letters may be viewed by you in several "Thank You" books, proudly displayed at our main office lobby.

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